



## KENTUCKY COUNCIL OF AREA DEVELOPMENT DISTRICTS FINANCING PROGRAM

**“AA-” Program Rating** enables borrowers to access capital markets with the “AA-” bond rating from S&P Global Markets .

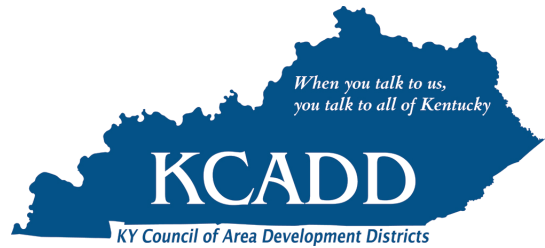
**Reduces Costs of Issuance** through economies of scale achieved by bringing multiple borrowers to market at one time.

**Fixed Rate Terms** from one to 30 years.

**Ease and Convenience** with a one-page application process (see opposite side) and standardized documentation.

### Project Types

- Building Construction and Renovation
- Land and Property Acquisition
- Equipment Acquisition
- Road Construction and Repair
- Utility Improvements and Expansion
- Refinancing Existing Debt



### GATEWAY ADD

606.780.0090

[www.gwadd.org](http://www.gwadd.org)

### COMPASS MUNICIPAL ADVISORS, LLC

**R.J. PALMER**

859.621.8812

[rj.palmer@compassmuni.com](mailto:rj.palmer@compassmuni.com)

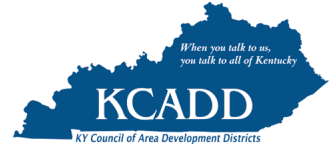
# GATEWAY

Area Development District





# KCADD FINANCING PROGRAM APPLICATION



Organization/Address: \_\_\_\_\_

Contact/Phone/E-mail: \_\_\_\_\_

Project Description: \_\_\_\_\_

Project Amount: \$ \_\_\_\_\_

Please provide the following information.\*

- ✓ **Last three audited financial statements**
- ✓ **Unaudited financials if audits are unavailable**
- ✓ **Year-to-date financial statements**
- ✓ **Current budget**
- ✓ **Assessed Values - most recent five years**

Year	Real Estate	Tangible	Motor Vehicle	Watercraft

- ✓ **Top Ten Taxpayers, Year \_\_\_\_\_**

Name	Assessed Valuation

\*Additional information may be necessary.